

2020 年 第 一 季 度 报 告

成都佳发安泰教育科技股份有限公司 • 股票代码：300559

2020年04月



考试信息化整体解决方案提供商

智慧教育整体解决方案提供商



电话：028-65293708

邮箱：cdjiafaantai@163.com

网址：www.jf-r.com

地址：成都市武侯区武侯电商产业功能区管委会武科西二路188号

)

(

| | | | |
|---|------------------|------------------|---------|
| | | | |
| | 97,488,397.22 | 75,226,733.53 | 29.59% |
| | 27,382,911.78 | 15,652,470.89 | 74.94% |
| | 28,207,655.67 | 15,652,470.89 | 80.21% |
| | -58,276,767.26 | -5,989,021.56 | 873.06% |
| / | 0.1028 | 0.0588 | 74.83% |
| / | 0.1028 | 0.0588 | 74.83% |
| | 2.87% | 2.03% | 0.84% |
| | | | |
| | 1,216,721,050.82 | 1,256,195,505.97 | -3.14% |
| | 1,005,592,883.75 | 964,341,448.17 | 4.28% |

| | | |
|--|---------------|----|
| | | |
| | 128,618.79 | |
| | -1,027,423.96 | |
| | -83,387.64 | |
| | 9,326.36 | |
| | -824,743.89 | -- |

1 —

1 —

1 —

1

10

| | | | | | |
|----|--|--------|------------|------------|------------|
| | | 13,162 | | | 0 |
| 10 | | | | | |
| | | | | | |
| | | 33.16% | 88,323,938 | 66,242,953 | 57,543,400 |
| | | 13.03% | 34,698,678 | | 15,523,000 |
| | | 10.23% | 27,253,951 | | 8,439,000 |
| | | 9.07% | 24,151,339 | | 8,736,561 |
| | | 1.75% | 4,652,785 | | |
| | | 1.03% | 2,749,720 | | |
| | | 0.80% | 2,136,811 | | |
| | | 0.78% | 2,084,780 | | |
| 30 | | 0.68% | 1,800,000 | | |
| | | 0.64% | 1,705,481 | | |
| 10 | | | | | |
| | | | | | |

| | | | | |
|----|--|------------|------------|------------|
| | | 34,698,678 | | 34,698,678 |
| | | 27,253,951 | | 27,253,951 |
| | | 24,151,339 | | 24,151,339 |
| | | 22,080,985 | | 22,080,985 |
| | | 4,652,785 | | 4,652,785 |
| | | 2,749,720 | | 2,749,720 |
| | | 2,136,811 | | 2,136,811 |
| | | 2,084,780 | | 2,084,780 |
| 30 | | 1,800,000 | | 1,800,000 |
| | | 1,705,481 | | 1,705,481 |
| | | | | |
| 10 | | 5,783,239 | 18,368,100 | 24,151,339 |

10

10

10

10

2

10

3

| | | | | | | |
|--|------------|------------|---------|------------|--|-----|
| | | | | | | |
| | 66,242,953 | | | 66,242,953 | | 25% |
| | 34,698,678 | 34,698,678 | | | | 6 |
| | 541,500 | 288,800 | 288,800 | 541,500 | | |

| | | | | | | |
|--|---------|---------|---------|---------|--|---------------------------|
| | | | | | | 25% |
| | | | | | | 2021 2 1 |
| | 281,200 | 144,400 | | 136,800 | | 2020 11 12 2021 2 1 |
| | 259,350 | 115,520 | 115,520 | 259,350 | | 25% |
| | | | | | | 2020 11 12 2021 2 1 |

1

| | 55,198,909.10 | 296,602,753.04 | -81.39% | |
|--|----------------|----------------|---------|--|
| | 576,000,000.00 | 391,770,000.00 | 47.03% | |
| | 10,431,176.16 | 1,296,016.30 | 704.86% | |
| | 4,156,723.80 | 3,119,748.65 | 33.24% | |
| | 30,718,367.00 | 73,788,196.00 | -58.37% | |
| | 6,146,284.09 | 30,381,958.09 | -79.77% | |
| | 21,686,624.35 | 33,599,955.10 | -35.46% | |
| | 16,964,840.27 | 29,658,280.63 | -42.80% | |

2

| | 1,001,184.87 | 559,758.87 | 78.86% | |
|--|--------------|--------------|---------|--|
| | -75,773.28 | -160,322.9 | -52.74% | |
| | 4,434,535.03 | 7,832,771.37 | -43.38% | |
| | 1,737,266.07 | 1,209,712.85 | 43.61% | |

7

| | | | | |
|--|--------------|--------------|--------|--|
| | | | | |
| | 1,027,423.96 | | | |
| | 3,831,259.18 | 2,504,651.22 | 52.97% | |

3

| | | | | |
|--|-----------------|----------------|----------|---|
| | | | | |
| | -58,276,767.26 | -5,989,021.56 | -873.06% | “ |
| | | | | ” |
| | | | | ” |
| | -183,127,076.68 | -395,900,619.2 | 53.74% | |

1

2.0

2

2018

2.0

1.0

“ ”

3

2019 30.75%

2017 13.84%

4

2019 3 27

| | | | | | | | | | | | |
|--|----|-----------|---------------|-------|---------------|---------|---------------|--------|--------------|----|----|
| | | 4,756.88 | | | | | | | | | |
| | | 5,003.5 | | | | | | | | | |
| | | | 4,836 | | 4,836 | 100.00% | 2017 09 28 | 82.72 | 2,908.1 3 | | |
| | | | 4,080 | | 4,080 | 100.00% | 2017 09 29 | -171.6 | 1,941.5 5 | | |
| | | | 3,873.9 5 | | 3,873.9 5 | 100.00% | | | | | |
| | -- | 28,085.87 | 28,648. 01 | 244.3 | 27,267. 94 | -- | -- | -31.53 | 5,826.1 1 | -- | -- |

| | |
|--|------------|
| | 2016 11 16 |
| | |
| | |
| | |
| | 2019 10 28 |
| | 5,000 |
| | 12 |
| | 12 |
| | 2019 11 13 |
| | 1,760.78 |
| | 2019 |
| | 1,600 |
| | 160.78 |
| | |

1

2020 03 31

| | 2020 3 31 | 2019 12 31 |
|--|----------------|------------------|
| | | |
| | 55,198,909.10 | 296,602,753.04 |
| | | |
| | | |
| | 576,000,000.00 | 391,770,000.00 |
| | | |
| | | |
| | 201,237,269.41 | 181,909,395.19 |
| | | |
| | 10,431,176.16 | 1,296,016.30 |
| | | |
| | | |
| | 51,184,322.30 | 51,961,902.14 |
| | | |
| | | |
| | 57,014,347.50 | 64,108,835.05 |
| | | |
| | | |
| | 11,764,221.18 | 13,709,461.97 |
| | 962,830,245.65 | 1,001,358,363.69 |
| | | |

| | | |
|--|------------------|------------------|
| | | |
| | 685,571.77 | 685,571.77 |
| | 71,982,770.81 | 71,982,770.81 |
| | | |
| | 531,055,242.41 | 503,672,330.63 |
| | 1,005,592,883.75 | 964,341,448.17 |
| | 52,956,170.13 | 53,565,354.33 |
| | 1,058,549,053.88 | 1,017,906,802.50 |
| | 1,216,721,050.82 | 1,256,195,505.97 |

2

| | 2020 3 31 | 2019 12 31 |
|--|----------------|----------------|
| | | |
| | 38,043,880.84 | 202,483,521.80 |
| | 433,000,000.00 | 286,770,000.00 |
| | | |
| | | |
| | 57,206,373.48 | 48,135,346.34 |
| | | |
| | 6,755,550.19 | 548,125.49 |
| | 49,454,073.80 | 59,871,221.65 |
| | | |
| | | |
| | 138,035,706.53 | 146,516,221.60 |
| | | |
| | | |
| | 11,611,467.53 | 13,581,725.03 |
| | 734,107,052.37 | 757,906,161.91 |
| | | |

| | | |
|--|------------------|------------------|
| | | |
| | 201,075,869.30 | 201,513,046.12 |
| | | |
| | | |
| | | |
| | 136,184,421.30 | 137,664,165.67 |
| | 4,269,558.53 | 4,136,735.78 |
| | | |
| | | |
| | | |
| | 30,316,310.61 | 30,834,819.36 |
| | 4,156,723.80 | 3,119,748.65 |
| | | |
| | | |
| | 1,774,453.04 | 1,800,599.70 |
| | 750,840.00 | 750,840.00 |
| | 378,528,176.58 | 379,819,955.28 |
| | 1,112,635,228.95 | 1,137,726,117.19 |
| | | |
| | | |
| | | |
| | | |
| | 30,718,367.00 | 73,788,196.00 |

| | | |
|--|------------------|------------------|
| | 129,881,622.56 | 197,870,178.35 |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | 129,881,622.56 | 197,870,178.35 |
| | | |
| | 266,353,495.00 | 266,353,495.00 |
| | | |
| | | |
| | | |
| | 151,265,004.51 | 150,568,664.71 |
| | 15,110,557.00 | 28,282,741.00 |
| | | |
| | | |
| | 71,858,439.51 | 71,858,439.51 |
| | 508,387,224.37 | 479,358,080.62 |
| | 982,753,606.39 | 939,855,938.84 |
| | 1,112,635,228.95 | 1,137,726,117.19 |

3

| | | |
|--|---------------|---------------|
| | | |
| | 97,488,397.22 | 75,226,733.53 |
| | 97,488,397.22 | 75,226,733.53 |

| | | |
|--------|---------------|---------------|
| | | |
| “ ” | 31,632,410.72 | 17,723,507.22 |
| | | |
| | 1,027,423.96 | |
| “ ” | 30,604,986.76 | 17,723,507.22 |
| | 3,831,259.18 | 2,504,651.22 |
| “ ” | 26,773,727.58 | 15,218,856.00 |
| | | |
| 1. “ ” | 26,773,727.58 | 15,218,856.00 |
| 2. “ ” | | |
| | | |
| 1. | 27,382,911.78 | 15,652,470.89 |
| 2. | -609,184.20 | -433,614.89 |
| | | |
| | | |
| | | |
| 1. | | |
| 2. | | |
| 3. | | |
| 4. | | |
| 5. | | |
| | | |
| 1. | | |
| 2. | | |
| 3. | | |



| | | |
|-----|---------------|---------------|
| “ ” | | |
| “ ” | | |
| “ ” | | |
| “ ” | -3,330,360.79 | |
| “ ” | | -5,135,724.97 |
| “ ” | | |
| “ ” | 34,437,469.27 | 19,818,814.09 |
| | | |
| | 1,027,423.96 | |
| “ ” | 33,410,045.31 | 19,818,814.09 |
| | 4,380,901.56 | 2,963,635.41 |
| “ ” | 29,029,143.75 | 16,855,178.68 |
| “ ” | | |

| | | |
|----|---------------|---------------|
| | | |
| 2. | | |
| 3. | | |
| 4. | | |
| 5. | | |
| 6. | | |
| 7. | | |
| | 29,029,143.75 | 16,855,178.68 |
| | | |
| | | |
| | | |

5

| | | |
|--|---------------|----------------|
| | | |
| | | |
| | 63,916,221.97 | 99,433,732.28 |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | 4,305,916.24 | 7,832,771.37 |
| | 3,165,634.06 | 2,526,149.40 |
| | 71,387,772.27 | 109,792,653.05 |

2020

| | |
|--|----------------|
| | |
| | 66,406,761.17 |
| | |
| | |
| | |
| | |
| | |
| | |
| | 23,085,760.81 |
| | 16,198,064.48 |
| | 10,091,088.15 |
| | 115,781,674.61 |
| | -5,989,021.56 |
| | |
| | |
| | 1,209,712.85 |
| | |
| | |

| | | |
|--|-----------------|-----------------|
| | | |
| | | |
| | 243,770,000.00 | 183,600,000.00 |
| | 246,026,204.03 | 184,668,443.56 |
| | 1,379,666.55 | 2,479,951.14 |
| | | 4,000,000.00 |
| | | |
| | 390,000,000.00 | 525,700,000.00 |
| | 391,379,666.55 | 532,179,951.14 |
| | -145,353,462.52 | -347,511,507.58 |
| | | |

1 2020

2 2020

2020 4 24